Leadership Giving consists of individuals who are committed to solving the problems facing Marion County and to making our community a better place to work and live. By partnering with United Way, these conscientious community leaders are not only setting the standard for local philanthropic giving, but they are leading the charge in making change possible.

Please join us in celebrating our dedicated community members.

This publication recognizes United Way of Marion County’s leadership donors and workplaces that create positive change in Marion County. On behalf of the lives positively impacted, United Way extends its deepest thanks to our leaders in giving for selflessly investing in our community.

Names were submitted through employers, donors, and staff. We apologize for any omissions or inaccuracies. Please contact us with any corrections at 352-732-9696.
LEADERSHIP GIVING Benefits

Reach: The money raised in Marion County stays here. One annual gift covers a variety of needs and helps local health and human service agencies. Your one gift reaches the entire community.

Accountability: United Way of Marion County, its volunteers and service providers are committed to ensuring your gift is invested wisely. In addition to the governance of a local board, volunteers also oversee the allocation of all funds raised by United Way. Volunteer committees examine agency budgets, programs and service results. Programs are closely monitored and service providers must meet the highest standards of accountability and service.

Power: United Way funding often enables partner agencies to attract grants from government sources. Leadership gifts are often doubled or tripled with matching funds from local, state and federal sources.

Recognition: Names of Leadership Givers appear in the annual Guide to Leaders in Giving report, which is made available on the United Way website and publicized widely in the community. All leadership donors are also invited to annual events, including a bi-annual Leadership Recognition Reception.

Efficiency: By giving one contribution through United Way, you can help people where it is needed most. United Way works with other organizations to determine our community’s needs and to avoid duplication of services.

Tax Advantages: Depending on the amount of your annual contribution and your individual tax situation, your gift to United Way may be deductible. In addition, Leadership Givers may contribute appreciated securities or other highly appreciated assets thereby reducing the cost of their gift by offsetting it with significant tax savings.

“
We fight for the HEALTH, EDUCATION & FINANCIAL STABILITY of every person IN MARION COUNTY.
"
French aristocrat Alexis Charles-Henri Clerel de Tocqueville was 26 years old when he came to America in 1831. He was a keen observer of American society, and he recognized, applauded and immortalized the voluntary spirit that lives in America’s heart. His observations formed the basis for *Democracy in America*, a book describing this new country and its people.

United Way’s Tocqueville Society was created to honor the goodwill and community leadership that inspired de Tocqueville’s writings more than 175 years ago. The Tocqueville Society honors leaders both locally and nationally, who exemplify this spirit with a personal gift of $10,000 or more annually. United Way of Marion County is pleased to recognize our local Tocqueville Society members with deep gratitude and sincere appreciation.

**Giving Levels**

<table>
<thead>
<tr>
<th>Giving Level</th>
<th>Range</th>
</tr>
</thead>
<tbody>
<tr>
<td>La Table Ronde des Millions de Dollars</td>
<td>$1,000,000+</td>
</tr>
<tr>
<td>Ordre de Prospérité</td>
<td>$750,000 - 999,999</td>
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<tr>
<td>Ordre de Connaissance</td>
<td>$500,000 - 749,999</td>
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<tr>
<td>Ordre d’ Indépendance</td>
<td>$250,000 - 499,999</td>
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<tr>
<td>La Société Nationale</td>
<td>$100,000 - 249,999</td>
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<tr>
<td>Ordre d’ Fraternité</td>
<td>$75,000 - 99,999</td>
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<tr>
<td>Ordre d’ Egalité</td>
<td>$50,000 - 74,999</td>
</tr>
<tr>
<td>Ordre de Liberté</td>
<td>$25,000 - 49,999</td>
</tr>
<tr>
<td>Membres de la Société</td>
<td>$10,000 - 24,999</td>
</tr>
</tbody>
</table>

“United Way’s Tocqueville Society was created to honor GOODWILL & COMMUNITY LEADERSHIP.”
Ordre de Liberté
($25,000 - $49,999)
Harvey & Nancy Vandeven

Membres de la Société
($10,000 - $24,999)
Greg & Diane Branch
Bill & Cyndi Chambers
Douglas & Brenda Day
Drs. Riadh & Manal Fakhoury
Randy and Susie Klein
Sandy & Robin McBride
Dr. Gordon & Lois Schwenk

One contributor wishes to remain anonymous.
A Legacy of UNBEATEN ELEGANCE

The legacy of Eclipse is one of unsurpassed excellence. Unbeaten throughout an entire racing career, the thoroughbred went on to be named horse of the century.

Today, the Eclipse Award is recognized nationally as the thoroughbred racing and breeding industry’s highest achievement. It is presented annually to those whose actions and accomplishments stand above all others. Eclipse Award winners are selected by the National Turf Writers Association, the Daily Racing Form, and the Thoroughbred Racing Association. Marion County is proud of our Eclipse Award recipients and of our thriving thoroughbred breeding industry.

It is in the spirit of the Eclipse Award, the most prestigious award in horse racing, that United Way of Marion County recognizes leadership giving. Originally begun in 1983 as the Pillars Club, the Eclipse Club now honors those individuals whose personal financial support stands out within our community.

Giving Levels

<table>
<thead>
<tr>
<th>Pride of Marion County Series</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Affirmed</td>
<td>$8,000-$9,999</td>
</tr>
<tr>
<td>Silver Charm</td>
<td>$6,500-$7,999</td>
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<tr>
<td>Needles</td>
<td>$5,000-$6,499</td>
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<table>
<thead>
<tr>
<th>Triple Crown Series</th>
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</thead>
<tbody>
<tr>
<td>Kentucky Derby</td>
<td>$3,500-$4,999</td>
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<tr>
<td>Belmont</td>
<td>$2,500-$3,499</td>
</tr>
<tr>
<td>Preakness</td>
<td>$2,000-$2,499</td>
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</table>

<table>
<thead>
<tr>
<th>Florida’s Best Series</th>
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</thead>
<tbody>
<tr>
<td>Florida Derby</td>
<td>$1,500-$1,999</td>
</tr>
<tr>
<td>In Reality Stakes</td>
<td>$1,000-$1,499</td>
</tr>
</tbody>
</table>
SILVER CHARM
($6,500 - $7,999)
Jean Lunt
Thi & Yen Nguyen

NEEDLES
($5,000 - $6,499)
Jeff & Kathy Hart
Mr. Richard C. Jackson
Scott MacLeod
George & Barbara Tomyn
Charles & Carol Trout
Two contributors wish to remain anonymous

KENTUCKY DERBY
($3,500 - $4,999)
Michael & Jamie Greiner
Steven Lee
Dirk & Donna Leeward

BELMONT
($2,500 - $3,499)
Hannah Baderschneider
Thomas & Erin Buss
Doug & Shelley Carmichael
Frank DeLuca
Joe & Garla Johnson
Jared Konstanty
Todd & Tonya Long
Pam Moreno
Charles & Rosemarie Oliveros
Mrs. Mary Alice Pattillo
Richard Pesola
Scot Quintel
Phil & Jill Schuck
Charlie & Michelle Stone
John & Donna Zobler

IN REALITY STAKES
($1,000 - $1,499)
Mildred Alcazar Puello
Shane Alexander
Becki Allbritton
Henry & Linda Allcott
Leonard Applegate
Kevin G Auld
Sandra Babij
Chuck Bachelder
James Banta
Pae Barberie
Jessica Belanger
Jack Belcher
Levi Bennett
Ashley Bergman
Michael & Susan Berryhill
Nicholas Besser
Michael & Melissa Bianculli
Russell James Bier
Greg & Leigh Blair
Justin Blanchard
Kyle Blocker
Michael Bloom
Seth & Nicole Bonchack
Mark Borders
Rick & Peggy Bourne
Mounir Bouyounces
Rusty & Page Branson
Charles Brill
Katherine Brown
Kayla Brown
Michael Brown
Nadine Brown
Oraine Brown
Bonnie Burris
Robert Burrows
William Bush
Anna Cauthen
Tara Celebre
Jeff Chang
Julie Combs
Cynthia Corley
Teddy Cornelius
Martha Cox
Patrick & Donna Cress
Courtney Crickenberger
Frances Crunk
Ginger Cruze
Eoghan & Stephanie Cullen
Ken & Amanda Daley
Lauren Debick
Isaiah Delgado
Jeanne Dillard
Joseph Disdier
James Dobbs
Kathryn Donahue
Kyle W. Drummer
Jacob & Jennifer Duncan
Letty Eisenhauer
Kisha English
Jaime & Martina Escobar
Kasdraine D. Elton
Curt & Debbie Fordham
The Eclipse Club
HONORS INDIVIDUALS
whose personal
FINANCIAL SUPPORT
stands out within
OUR COMMUNITY.
The Legacy of Caring Society was created to recognize the generosity of individuals and families who have made or provided for gifts to the United Way of Marion County Endowment Fund.

Through the Endowment Fund, you can sustain your caring beyond your lifetime and make a larger gift than you thought was possible. Your support will be invested to make a real difference in people's lives. As of December 31, 2019, the endowment has assets of approximately $3,214,495. Gifts to the Endowment Fund may be made outright, or via several planned giving vehicles.

The goal of the endowment fund is to support health and social service needs through gifts from this special fund provided by planned giving assets, separate from the annual giving campaign. Last year, earnings of $171,615 were distributed to local service programs to help Marion County residents.

Planned gifts to United Way represent a farsighted and imaginative approach to the philanthropic support of health and human services in Marion County. The donor who makes a planned gift is interested in making a lasting contribution for the future benefit of people in need.

“Sustain your caring BEYOND YOUR LIFETIME and make a larger gift than you THOUGHT WAS POSSIBLE.”
**CURRENT GIFTS**
- Estate of Eugene H. Akins
- Robert Allison
- John & Tina Anastasia
- Dr. & Mrs. R. Asokan
- Jane C. Baxter
- Attie Branan
- Estate of Lee F. Branan
- Estate of Lucile Branan
- James Buckner
- Laju & Kavita Chanrai
- Mr. & Mrs. Don Cimato
- Cutler & Elizabeth Collins Trust
- C.L. & Jeanette Dinkins
- Estate of Jeanne C. Feirer
- Mr. & Mrs. Robert Fergus
- Mr. & Mrs. Willard Foster
- Mr. & Mrs. Harold Goforth
- Dr. & Mrs. Henry L. Harrell, Jr.
- Helen R. Hayes
- In memory of Michael W. Hewett
- Sydney Holtzan
- Estate of Pearl R. King
- Diane Koenig
- Stephen & Nicki Lossing
- In memory of Robert D. Mathews, Jr.
- Ronald E. & Raymond W. Nutter
- Walter & Hildegarde Ottensmann
- Estate of Winnie Parrish
- Leonard & Pauline Rickards Trust
- Estate of Bonnie Saupe
- Christina Schlusemeyer
- Estate of Frederick Schuelke
- Estate of Joseph Schuelke
- Alan Seffens
- Clayton Shimeall
- Gordon Skipper
- Wesley A. Simons
- Russell W. Smith
- Estate of Wesley & Virginia Townsend
- In memory of William Vande Ven
- Cathy Vande Ven
- George & Rebecca Wenzel
- Estate of Warren G. Woods
- Anonymous

**FUTURE GIFTS**
- Richard & Christina Banner
- Estate of Annie Branan
- Halley Bishop
- Paul Clark
- Hank & Linda Harrell
- Toni James
- William Plumley
- Barbara Woodson
- Paul Zirakian
- Anonymous

279 Leadership Donors contributed $491,689 in the 2019 annual giving campaign. With these contributions alone, United Way will be able to provide more than 24,000 services right here in Marion County.
Leadership BY EXAMPLE

Annually, more than a hundred local businesses conduct a campaign to benefit United Way of Marion County. It is through these campaigns that businesses and their employees can make the greatest impact on our community. United Way workplace campaigns have demonstrated not only their leadership by giving back to their community but also by providing opportunities for community building, employee enrichment, and volunteerism. That’s what it means to LIVE UNITED.

<table>
<thead>
<tr>
<th>Employer</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>AdventHealth Ocala</td>
<td>5</td>
</tr>
<tr>
<td>Ameris Bank</td>
<td>2</td>
</tr>
<tr>
<td>Bank of America/Merrill Lynch</td>
<td>3</td>
</tr>
<tr>
<td>Benefit Advisors</td>
<td>1</td>
</tr>
<tr>
<td>Boys &amp; Girls Club of Marion County</td>
<td>1</td>
</tr>
<tr>
<td>Branch Banking &amp; Trust Co.</td>
<td>1</td>
</tr>
<tr>
<td>Cardinal LG</td>
<td>6</td>
</tr>
<tr>
<td>CareerSource Citrus, Levy, Marion</td>
<td>2</td>
</tr>
<tr>
<td>CenterState Bank</td>
<td>4</td>
</tr>
<tr>
<td>CenturyLink</td>
<td>1</td>
</tr>
<tr>
<td>City of Ocala</td>
<td>19</td>
</tr>
<tr>
<td>Clerk of the Circuit Court</td>
<td>1</td>
</tr>
<tr>
<td>College of Central Florida</td>
<td>4</td>
</tr>
<tr>
<td>Columbia Bank</td>
<td>1</td>
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<tr>
<td>Duke Energy</td>
<td>1</td>
</tr>
<tr>
<td>Early Learning Coalition of MC, Inc.</td>
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<tr>
<td>Episcopal Children’s Services</td>
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<tr>
<td>Florida Center for the Blind</td>
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<tr>
<td>George Mangan Insurance</td>
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</tr>
<tr>
<td>Heart of Florida Health Center</td>
<td>2</td>
</tr>
<tr>
<td>Hilton Ocala</td>
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<tr>
<td>Hospice of Marion County</td>
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<tr>
<td>Lockheed Martin Corp.</td>
<td>30</td>
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<tr>
<td>Marion County Commission</td>
<td>11</td>
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<tr>
<td>Marion County Property Appraiser</td>
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<tr>
<td>Marion County Public Schools</td>
<td>13</td>
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<tr>
<td>MIDFLORIDA Credit Union</td>
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<tr>
<td>Ocala Health System</td>
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<tr>
<td>Ocala/Marion Chamber &amp; Economic Partnership</td>
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<tr>
<td>Publix Super Markets</td>
<td>91</td>
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<tr>
<td>Purvis, Gray &amp; Company, CPA’s</td>
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<tr>
<td>Raymond James &amp; Associates, Inc.</td>
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<tr>
<td>Renasant Bank</td>
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<tr>
<td>SECO Energy</td>
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<tr>
<td>Signature Brands LLC</td>
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</tr>
<tr>
<td>Tri Eagle Sales</td>
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</tr>
<tr>
<td>United Parcel Service</td>
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</tr>
<tr>
<td>United Way of Marion County</td>
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</tr>
<tr>
<td>Verteks</td>
<td>4</td>
</tr>
<tr>
<td>Williams Diesel Service</td>
<td>1</td>
</tr>
</tbody>
</table>
Leadership Giving consists of individuals who are committed to solving the problems facing Marion County and to making our community a better place to work and live. Members of this prestigious group are leaders who set the standard for local philanthropic giving. Through their generosity, they help protect and care for our children, our elderly, our hungry and homeless, our sick and ailing and many, many more. United Way’s Leadership Giving is your opportunity to make a meaningful difference in someone’s life as well as distinguish yourself as a conscientious community leader.

Want to make a difference? Find out how at www.uwmc.org.

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