Leadership Giving consists of individuals who are committed to solving the problems facing Marion County and to making our community a better place to work and live. By partnering with United Way, these conscientious community leaders are not only setting the standard for local philanthropic giving, but they are leading the charge in making change possible.

Please join us in celebrating our dedicated community members.

This publication recognizes United Way of Marion County’s leadership donors and workplaces that create positive change in Marion County. On behalf of the lives positively impacted, United Way extends its deepest thanks to our leaders in giving for selflessly investing in our community.

Names were submitted through employers, donors, and staff. We apologize for any omissions or inaccuracies. Please contact us with any corrections at 352-732-9696.
LEADERSHIP GIVING Benefits

Reach: The money raised in Marion County stays here. One annual gift covers a variety of needs and helps local health and human service agencies. Your one gift reaches the entire community.

Accountability: United Way of Marion County, its volunteers and service providers are committed to ensuring your gift is invested wisely. In addition to the governance of a local board, volunteers also oversee the allocation of all funds raised by United Way. Volunteer committees examine agency budgets, programs and service results. Programs are closely monitored and service providers must meet the highest standards of accountability and service.

Power: United Way funding often enables partner agencies to attract grants from government sources. Leadership gifts are often doubled or tripled with matching funds from local, state and federal sources.

Recognition: Names of Leadership Givers appear in the annual Guide to Leaders in Giving report, which is made available on the United Way website and publicized widely in the community. All leadership donors are also invited to annual events, including a bi-annual Leadership Recognition Reception.

Efficiency: By giving one contribution through United Way, you can help people where it is needed most. United Way works with other organizations to determine our community’s needs and to avoid duplication of services.

Tax Advantages: Depending on the amount of your annual contribution and your individual tax situation, your gift to United Way may be deductible. In addition, Leadership Givers may contribute appreciated securities or other highly appreciated assets thereby reducing the cost of their gift by offsetting it with significant tax savings.

"We fight for the HEALTH, EDUCATION & FINANCIAL STABILITY of every person IN MARION COUNTY."
French aristocrat Alexis Charles-Henri Clerel de Tocqueville was 26 years old when he came to America in 1831. He was a keen observer of American society, and he recognized, applauded and immortalized the voluntary spirit that lives in America’s heart. His observations formed the basis for Democracy in America, a book describing this new country and its people.

United Way’s Tocqueville Society was created to honor the goodwill and community leadership that inspired de Tocqueville’s writings more than 175 years ago. The Tocqueville Society honors leaders both locally and nationally, who exemplify this spirit with a personal gift of $10,000 or more annually. United Way of Marion County is pleased to recognize our local Tocqueville Society members with deep gratitude and sincere appreciation.

Giving Levels

La Table Ronde des Millions de Dollars $1,000,000+
Ordre de Prospérité $750,000 - 999,999
Ordre de Connaissance $500,000 - 749,999
Ordre d’ Indépendance $250,000 - 499,999
La Société Nationale $100,000 - 249,999
Ordre d’ Fraternité $75,000 - 99,999
Ordre d’ Égalité $50,000 - 74,999
Ordre de Liberté $25,000 - 49,999
Membres de la Société $10,000 - 24,999

“United Way’s Tocqueville Society was created to honor GOODWILL & COMMUNITY LEADERSHIP.”
Membres de la Société

($10,000 - $24,999)

Thad & Julie Boyd
Greg & Diane Branch ◊
Bill & Cyndi Chambers ◊
Douglas & Brenda Day
Drs. Riadh & Manal Fakhoury
Jane Fontaine
Mr. & Mrs. Daniel Hightower
Randy & Susie Klein ◊
Dirk & Donna Leeward ◊
Sandy & Robin McBride ◊
Mr. & Mrs. Richard Pesola ◊
Dr. Gordon & Lois Schwenk ◊
Harvey & Nancy Vandeven

◊ Denotes a Diamond Donor (25-Year Donor)
The legacy of Eclipse is one of unsurpassed excellence. Unbeaten throughout an entire racing career, the thoroughbred went on to be named horse of the century.

Today, the Eclipse Award is recognized nationally as the thoroughbred racing and breeding industry’s highest achievement. It is presented annually to those whose actions and accomplishments stand above all others. Eclipse Award winners are selected by the National Turf Writers Association, the Daily Racing Form, and the Thoroughbred Racing Association. Marion County is proud of our Eclipse Award recipients and of our thriving thoroughbred breeding industry.

It is in the spirit of the Eclipse Award, the most prestigious award in horse racing, that United Way of Marion County recognizes leadership giving. Originally begun in 1983 as the Pillars Club, the Eclipse Club now honors those individuals whose personal financial support stands out within our community.

**Giving Levels**

**Pride of Marion County Series**
- Affirmed $8,000-$9,999
- Silver Charm $6,500-$7,999
- Needles $5,000-$6,499

**Triple Crown Series**
- Kentucky Derby $3,500-$4,999
- Belmont $2,500-$3,499
- Preakness $2,000-$2,499

**Florida’s Best Series**
- Florida Derby $1,500-$1,999
- In Reality Stakes $1,000-$1,499
NEEDLES
($5,000 - $6,499)
The Baderschneider Family
The Brunetti Foundation
Thomas & Erin Buss II
Mr. & Mrs. Jeff Hart
Jared Konstanty
Scott MacLeod
George & Barbara Tomyn
Chuck & Carol Trout

KENTUCKY DERBY
($3,500 - $4,999)
Joe & Garla Johnson
Steven Lee
Chris & Terri Yancey

BELMONT
($2,500 - $3,499)
Doug & Shelley Carmichael
Frank J. DeLuca
Todd & Tonya Long
Daniel McCrea
Charles & Rosemarie Oliveros
Mrs. Mary Alice Pattillo
Scot Quintel
Phil & Jill Schuck
Trina Webb
One contributor wishes to remain anonymous

PRECKNESS
($2,000 - $2,499)
James & Sandi Clardy
John & Anne Dozier
Michael & Brittany DuPhily
Hank Harrell
Winsome Jacobs
John LaSelva
Drew & Rosalba Olayos
Darren Park
Jesse Sapp
Andrew Schoup
Mike Tacke
Jamie & Bethany Ulmer
One contributor wishes to remain anonymous

IN REALITY STAKES
($1,000 - $1,499)
Mildred Alcazar Puello
Shane & Jana Alexander
Henry & Linda Allcott
Sandra Babij
Nick Babinetz
Chuck Bachelder
Gregory Bagwell
Jason Baker
James Banta
Eamil H Barlow
Quinn Bass
Christine & Jack Belcher
Levi Bennett
Ashley Bergman
Michael & Susan Berryhill
Kathryn & Sarah Bennett
Michael & Melissa Biancuili

FLORIDA DERBY
($1,500 - $1,999)
Rick & Peggy Bourne
Rusty & Page Branson
Terry Chastain
Joseph Costa
Roseann Fricks
Jeffrey George
Mark & Jean Imes
Timothy Jacobson Jr.
DeAnna Johnson
Brad Martinelli
John & Natalie McComb
Ron & Jennifer Medina
Chris & Tina Miller
Dr. & Mrs. Orlando Moreno
Bill & Linda Paul
Patty Schiever
Kevin & Lisa Sheilley
Rusty & Sue Skinner
Gary & April Southall
Teresa & Scott Stephens
Connie Stephel
Billy & Sussie Weakland
David Willis
Bryan & Kirsten Young

Greg & Leigh Blair
Justin Blanchard
Kyle Blocker
Seth & Nicole Bonchack
Cassandra Bonnett
Mounir Bouyounes
Cassandra Brown
Terri Brown
Nadine Brown
Oraine Brown
Katherine Brown
Bonnie Burris
Kyle Burros
William Bush
Joseph Canova
William & Mary Carr, Jr.
Tara Celebre
Phillip Copley
Cynthia Corley
Courtney Crickenberger
Frances Crunk
Ginger Cruz
Eoghan & Stephanie Cullen
Craig & Carol Curry
Ken & Amanda Daley
Tim & Karin Dean
Lauren Debick
Miguel DeJesus-Ramos
Daniel Dicamillo
Jeanne Dillard
Hannah Duke
Jacob & Jennifer Duncan
David & Jayne Elspermann
Kisha English
Kasadraine D. Etson
Thomas & Jessica Fieldhouse
Curt & Debbie Fordham
Chris Fortner
Patsy Fox
Brittany Fulkerson
Samantha George
Brian Gormley
Clifford Grier, Jr.
Richard & Aline Grimes
Timothy Guisinger
Stephen Guldenschuh
Don Gulling
Gregory & Stephanie Harrell
David & Tammi Haslam
Karen & Kenny Hatch

◊ Denotes a Diamond Donor (25-Year Donor)
The Eclipse Club

Honors Individuals
whose personal
Financial Support
stands out within
our Community.

Denotes a Diamond Donor (25-Year Donor)
The Legacy of Caring Society was created to recognize the generosity of individuals and families who have made or provided for gifts to the United Way of Marion County Endowment Fund.

Through the Endowment Fund, you can sustain your caring beyond your lifetime and make a larger gift than you thought was possible. Your support will be invested to make a real difference in people’s lives. As of June 30, 2021, the endowment has assets of approximately $3,444,712. Gifts to the Endowment Fund may be made outright, or via several planned giving vehicles.

The goal of the endowment fund is to support health and social service needs through gifts from this special fund provided by planned giving assets, separate from the annual giving campaign. Last year, earnings of $172,061 were distributed to local service programs to help Marion County residents.

Planned gifts to United Way represent a farsighted and imaginative approach to the philanthropic support of health and human services in Marion County. The donor who makes a planned gift is interested in making a lasting contribution for the future benefit of people in need.

“Sustain your caring BEYOND YOUR LIFETIME and make a larger gift than you THOUGHT WAS POSSIBLE.”
Current assets have been made possible by generous gifts from the following, as well as numerous other gifts:

CURRENT GIFTS
Estate of Eugene H. Akins
Robert Allison
John & Tina Anastasia
Dr. & Mrs. R. Asokan
Jane C. Baxter
Attie Branan
Estate of Lee F. Branan
Estate of Lucile Branan
James Buckner
Laju & Kavita Chanrai
Mr. & Mrs. Don Cimato
Cutler & Elizabeth Collins Trust
C.L. & Jeanette Dinkins
Estate of Jeanne C. Feirer
Mr. & Mrs. Robert Fergus
Mr. & Mrs. Willard Foster
Mr. & Mrs. Harold Goforth
Dr. & Mrs. Henry L. Harrell, Jr.
Helen R. Hayes
In memory of Michael W. Hewett
Sydney Holtzan
Estate of Pearl R. King
Diane Koenig
Stephen & Nicki Lossing
In memory of Robert D. Mathews, Jr.
Ronald E. & Raymond W. Nutter
Walter & Hildegarde Ottensmann
Estate of Winnie Parrish
Leonard & Pauline Rickards Trust
Estate of Bonnie Saupe
Christina Schlusemeyer
Estate of Frederick Schuelke
Estate of Joesh Schuelke
Alan Seffens
Clayton Shimeall
Gordon Skipper
Wesley A. Simons
Russell W. Smith
Estate of Wesley & Virginia Townsend
In memory of William Vande Ven
Cathy Vande Ven
George & Rebecca Wenzel
Estate of Warren G. Woods
Anonymous

FUTURE GIFTS
Richard & Christina Banner
Estate of Annie Branan
Halley Bishop
Paul Clark
Hank & Linda Harrell
Toni James
William Plumley
Barbara Woodson
Paul Zirakian
Anonymous

262 Leadership Donors contributed
$468,185.36
IN THE 2020 ANNUAL GIVING CAMPAIGN.
With these contributions alone,
UNITED WAY WILL BE ABLE TO PROVIDE
more than 23,700 services
RIGHT HERE IN MARION COUNTY.
Leadership by Example

Annually, more than a hundred local businesses conduct a campaign to benefit United Way of Marion County. It is through these campaigns that businesses and their employees can make the greatest impact on our community. United Way workplace campaigns have demonstrated not only their leadership by giving back to their community but also by providing opportunities for community building, employee enrichment, and volunteerism. That’s what it means to LIVE UNITED.

<table>
<thead>
<tr>
<th>Employer</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>AdventHealth Ocala</td>
<td>3</td>
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<tr>
<td>Barrett, Liner &amp; Buss, LLC</td>
<td>1</td>
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<tr>
<td>Benefit Advisors</td>
<td>2</td>
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<tr>
<td>Boys &amp; Girls Club</td>
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<tr>
<td>Cardinal LG</td>
<td>3</td>
</tr>
<tr>
<td>CareerSource Citrus, Levy, Marion</td>
<td>1</td>
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<tr>
<td>City of Ocala</td>
<td>19</td>
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<tr>
<td>Clerk of the Circuit Court</td>
<td>1</td>
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<tr>
<td>College of Central Fl</td>
<td>2</td>
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<tr>
<td>Community of Gratitude</td>
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<tr>
<td>Domestic Violence/Sexual Assault Center</td>
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</tr>
<tr>
<td>Early Learning Coalition of MC, Inc</td>
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<tr>
<td>Episcopal Children’s Services</td>
<td>2</td>
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<tr>
<td>Fakhoury Medical &amp; Chiropractic Clinic</td>
<td>2</td>
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<tr>
<td>Heart of Florida Health Center</td>
<td>5</td>
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<tr>
<td>Hilton Ocala</td>
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<td>Hospice of Marion County</td>
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<td>Lockheed Martin Corp</td>
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<tr>
<td>Luman Technologies</td>
<td>1</td>
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<td>Marion County Commission</td>
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<tr>
<td>Marion County Health Dept</td>
<td>1</td>
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<tr>
<td>Marion County Public Schools</td>
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<td>Merrill Lynch</td>
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<td>MIDFLORIDA Credit Union</td>
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<td>Millennium Bank</td>
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<td>Ocala Health System</td>
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<td>Ocala/Marion County Chamber &amp; Economic Partnership</td>
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<td>Pro Poly of America</td>
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<tr>
<td>Publix Super Markets</td>
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<td>Purvis, Gray &amp; Company, CPA’s</td>
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<td>Raymond James &amp; Associates, Inc.</td>
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<td>Renasant Bank</td>
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<td>Ring Power Corporation</td>
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<td>SECO Energy</td>
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<td>Signature Brands LLC</td>
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<td>TD Bank</td>
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<td>The Vines</td>
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<td>United Parcel Service</td>
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<td>United Way of Marion County</td>
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<td>Verteks</td>
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<td>Williams Diesel Service</td>
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</table>
Leadership Giving consists of individuals who are committed to solving the problems facing Marion County and to making our community a better place to work and live. Members of this prestigious group are leaders who set the standard for local philanthropic giving. Through their generosity, they help protect and care for our children, our elderly, our hungry and homeless, our sick and ailing and many, many more. United Way’s Leadership Giving is your opportunity to make a meaningful difference in someone’s life as well as distinguish yourself as a conscientious community leader.

Want to make a difference? Find out how at www.uwmc.org.

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